



Furniweb Manufacturing Sdn. Bhd.



Furniweb Manufacturing (Vietnam) Co., Ltd.



Premier Elastic Webbing & Accessories (Vietnam) Co., Ltd.



Texstrip Manufacturing Sdn. Bhd.



First Elastic Corporation (M) Sdn. Bhd.



INDUSTRIAL PRODUCTS BERHAD (541706-V)

Head Office: Lot 208, Jalan Sungai Besi, Batu 12, Kampung Baru Balakong, 43300 Cheras, Selangor Darul Ehsan, Malaysia. Mailing Address: G.P.O. Box 11279, 50740 Kuala Lumpur, Malaysia.
Tel: 603-8961 1803 (Hunting Line) 8961 1814/704 Fax: 603-8961 2826, 5121 2772
Email: furnnet@post1.com Web: <http://www.furniweb.com.my>

P R O S P E C T U S



(Company No. 541706-V)
(Incorporated in Malaysia under the Companies Act, 1965)

- PRIVATE PLACEMENT OF 1,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT A PRIVATE PLACEMENT PRICE OF RM1.08 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
 - PUBLIC ISSUE OF 7,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM1.08 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
- AND
- OFFER FOR SALE OF 22,400,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM1.08 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
- PURSUANT TO THE LISTING OF FURNIWEB INDUSTRIAL PRODUCTS BERHAD ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 COMMENCING ON PAGE 26 HEREOF



Adviser, Placement Agent and Managing Underwriter
Aseambankers
Aseambankers Malaysia Berhad (15938-H)

