

First Elastic Corporation (M) Sdn. Bhd.











INDUSTRIAL PRODUCTS BERHAD (541706-V)

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## PROSPECTUS



(Company No. 541706-V)

(Incorporated in Malaysia under the Companies Act, 1965)

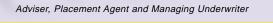
- PRIVATE PLACEMENT OF 1,000,000 NEW ORDINARY SHARES OF RM0.50
   EACH AT A PRIVATE PLACEMENT PRICE OF RM1.08 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
- PUBLIC ISSUE OF 7,000,000 NEW ORDINARY SHARES OF RM0.50 EACH
  AT AN ISSUE PRICE OF RM1.08 PER NEW ORDINARY SHARE PAYABLE IN
  FULL ON APPLICATION

AND

OFFER FOR SALE OF 22,400,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM1.08 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

PURSUANT TO THE LISTING OF FURNIWEB INDUSTRIAL PRODUCTS BERHAD ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 COMMENCING ON PAGE 26 HEREOF



**Aseambankers** 

Aseambankers Malaysia Berhad (15938-H)











